SG1I	20 June
	These are "busy" charts, but provide a place to start. Let me know your reaction and how you'd like to proceed with this preparation for the Hill. I've dubbed in the identities of the sponsors for obvious reasons, at least until they have been released publicly. You will also note that there are places where data is missing, either because I don't have the required info or because it relates to a future, still unscheduled, activity or event.
SG1I	
	P.S. I spoke to Ed early this AM (left a note on his voice mail last night) and he will FAX the "best" list sometime this morning (our time).
	Also have rec'd nothing re financial forms you mentioned - will Dee send them to me or what?

Presentation Overview

- Brief Program History Management, performers and funding
- Summary of completed activities:
 - Documentation cataloging
- Review and evaluation of operational tasking
- Summary of on-going activities:
- Blue Ribbon Panel Members, terms of reference, schedule
- Meetings with operational customers complete evaluation
- Program review completion schedule
- Tentative recommendations

Program History

<u>Total Fur</u>	<u>Agency</u> nding	Fiscal Years
\$XXXK	YYY	'74 -'77
XXXK	USA	XX-XX
XXXXK	ZZZ	'79 -'9 4
XXXXK		Total \$'s:
	R&D Contra	<u>actor</u>
	SRI	'74 - '89

\$XXXXK

SAIC '89 - '93

XXXK

Total R&D contract \$'s: XXXXK

<u>Documentation Review</u> [Completed activities]

- All available contractor documents cataloged
- Government Star Gate documents cataloged
- Summary catalog of all operational tasking
- Annotated bibliographies prepared for:
- Contractor documents, classified, unclassified and downgraded
 - Star Gate government documents

Evaluation of Operational Tasking

Completed review:

- All numerically evaluated tasks, random "others"
- Star Gate procedures and methods for responding
- Criteria and procedure for evaluating/scoring SG data

Analyzed:

Scoring results of 40 operational tasks

Preliminary Conclusions:

- Utility of process to intelligence community is marginal
- Return-on-investment should be assessed before additional expenditures on operational tasks

TBD:

- Interview operational tasking organizations
- Modify and publish final report of evaluation

Blue Ribbon Panel - Status & Plans

- American Institutes of Research
 (AIR) selected to create panel & manage review
 - Panel members identified
 - Interim "SECRET" provided
 - 6/14/95 First AIR/YYY staff meeting

Defined Terms of Reference (TOR) and review criteria

- Provided unclassified documents
- Developed guidance for selecting "Best Case" review documentation
 - First Panel meeting 6/XX/95
 - Distributed TOR and review criteria
 - Distributed "Best Case" reports
 - Completion schedule:
 - 7/95 Review of "Best Case"

documents, et al

- 8/95 Panel meetings/discussions, Interim Report 9/95
- Member reports, AIR review & commentary
- 9/30/95 Final Report of review findings & conclusions

Declassification Review

- Program sponsorship completed
- Program documentation:
 - YYY: o Program Summary sanitized o Declass approval requested
- ZZZ Contractor reports:

 o All are available to AIR staff
 o Declass other reports as/if
 required by Panel
 OR, if necessary, clear reviewers
- ZZZ Government reports:
 o Declass reports as/if required
 by Panel

Estimated Schedule to Completion

- 8/1/95 Final Report of Operational Tasking Evaluation
- 9/30/95 Blue Ribbon Panel Final Report to YYY
- 12/1/95 Final Report and Recommendations to Congress

Some Tentative Recommendations [based upon review to date]

- Future Contract R&D Efforts:
 - Await results of Blue Ribbon Panel
- BUT, if recommended, need for Intelligence Community sponsorship is not justifiable under current SOA
- IN FACT, such sponsorship complicates, perhaps obviates, useful international cooperation
- Foreign Assessment Efforts:
- Can be done via unclassified contract unless evidence of covert, foreign activities
- IC should obtain, review, evaluate any resulting reports
- Operational Tasking & Applications:
- In light of marginal current value and reducing budget, terminate inhouse RV capabilities
- Clearable contractors available to perform RV services if operational users need support, i.e., fee-for-service

Fax Cover Sheet

To:			
From:			
Company:			
Date: Tue, Ju	ın 20, 1995	Time: 9:37 AM	

SG1I PLEASE PASS TO ASAP. THANX